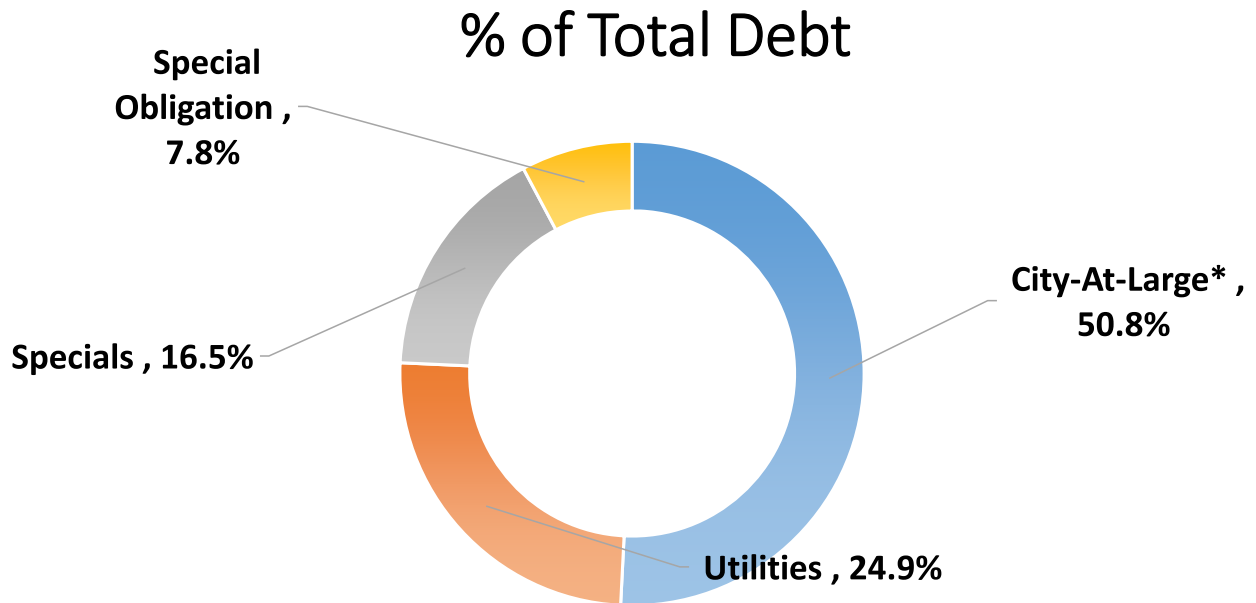


# Debt Disclosure Statement

August 2023

Debt Instrument	City-At-Large*	Utilities	Specials	Special Obligation	Total
General Obligation Bonds	\$ 63,861,461	\$ 23,915,000	\$ -	\$ -	\$ 87,776,461
Special Assessment Bonds	2,060,000	-	47,143,539	-	49,203,539
General Obligation Temporary Notes	99,190,000	24,955,000	-	-	124,145,000
Special Assessment Temporary Notes	1,351,002	-	8,193,998	-	9,545,000
Sales Tax Special Obligation Revenue (STAR) Bonds (Downtown Redevelopment) (Series 2022-1)	-	-	-	11,230,000	11,230,000
Senior Lien TIF Special Obligation Revenue Bonds (Series 2009A)	-	-	-	6,920,000	6,920,000
Subordinate Lien TIF Special Obligation Revenue Bonds (Series 2009B)	-	-	-	4,130,000	4,130,000
North Project TDD Sales Tax Revenue Bonds (Series 2010)	-	-	-	3,805,000	3,805,000
State Department of Health and Environment Loans	-	34,450,331	-	-	34,450,331
State Dept. of Transportation -Transportation Revolving Fund Loan	286,214	-	-	-	286,214
Lease Purchases	3,682,912	328,766	-	-	4,011,678
<b>Total Debt</b>	<b>\$ 170,431,589</b>	<b>\$ 83,649,097</b>	<b>\$ 55,337,537</b>	<b>\$ 26,085,000</b>	<b>\$ 335,503,223</b>
<b>% of Total Debt</b>	<b>50.8%</b>	<b>24.9%</b>	<b>16.5%</b>	<b>7.8%</b>	<b>100.0%</b>



\*Various Funding Sources contribute to the repayment of debt for the City-At-Large Portion