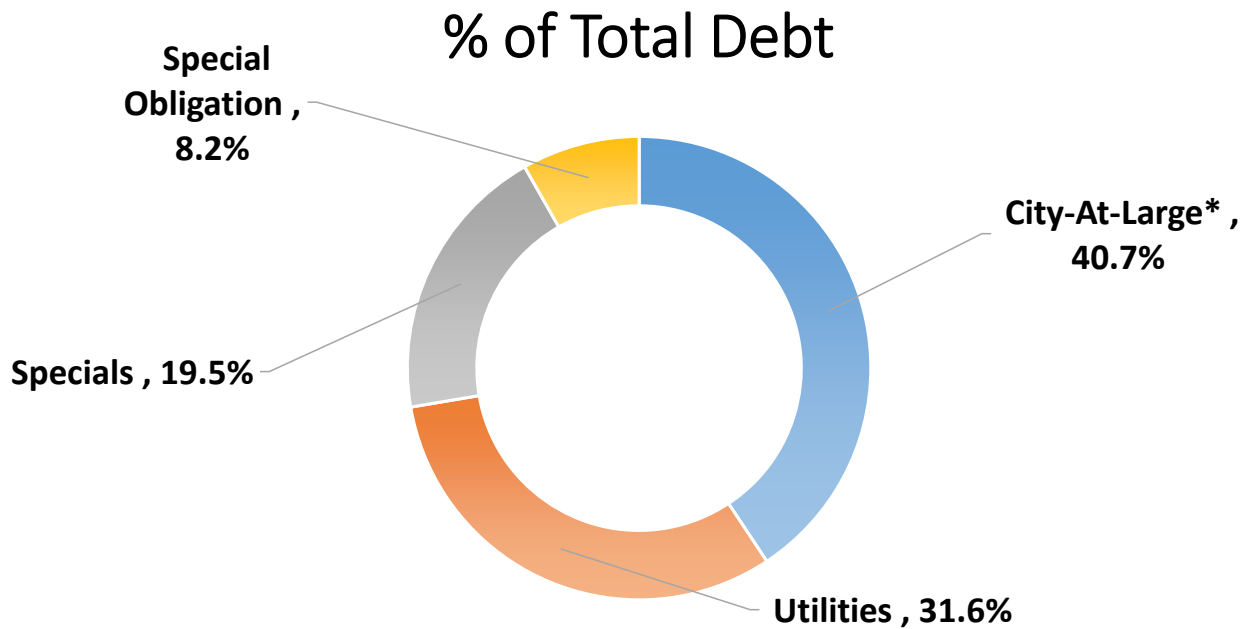


Debt Disclosure Statement

May 2021

Debt Instrument	City-At-Large*	Utilities	Specials	Special Obligation	Total
General Obligation Bonds	\$ 51,015,946	\$ 14,900,000	\$ -	\$ -	\$ 65,915,946
Special Assessment Bonds	2,655,000	-	47,519,054	-	50,174,054
General Obligation Temporary Notes	64,590,000	39,385,000	-	-	103,975,000
Special Assessment Temporary Notes	1,931,727	-	12,273,273	-	14,205,000
Senior Lien TIF Special Obligation Revenue Bonds <i>(Series 2009A)</i>	-	-	-	10,755,000	10,755,000
Subordinate Lien TIF Special Obligation Revenue Bonds <i>(Series 2009B)</i>	-	-	-	4,130,000	4,130,000
Taxable Special Obligation Revenue Bonds <i>(STAR Bonds Series 2009-2)</i>	-	-	-	6,105,000	6,105,000
North Project TDD Sales Tax Revenue Bonds <i>(Series 2010)</i>	-	-	-	4,255,000	4,255,000
State Department of Health and Environment Loans	-	42,431,640	-	-	42,431,640
State Dept. of Transportation -Transportation Revolving Fund Loan	1,249,062	-	-	-	1,249,062
Lease Purchases	3,526,909	299,138	-	-	3,826,047
Total Debt	\$ 124,968,644	\$ 97,015,778	\$ 59,792,327	\$ 25,245,000	\$ 307,021,749
% of Total Debt	40.7%	31.6%	19.5%	8.2%	100.0%



*Various Funding Sources contribute to the repayment of debt for the City-At-Large Portion